

NOTICE OF PUBLIC HEARING

MISSION ECONOMIC DEVELOPMENT CORPORATION
SOLID WASTE DISPOSAL REVENUE BONDS
(WASTE MANAGEMENT, INC. PROJECT)

Notice is hereby given of a telephonic public hearing to be held on behalf of the Mission Economic Development Corporation (the "Issuer"), on April 24, 2020 at 10:30 a.m., with respect to a plan of finance including one or more series of bonds (the "Bonds") proposed to be issued in an aggregate maximum stated principal amount of \$211,000,000 by the Issuer as exempt facility bonds for solid waste disposal facilities pursuant to section 142(a)(6) of the Internal Revenue Code of 1986 (the "Code"). Interested parties may join the public hearing on the date and the time indicated above by dialing +1.866.226.4650 (US Toll Free) and, when prompted, entering the meeting code 467651010. The proceeds of the Bonds will be loaned to Waste Management, Inc. and/or one or more subsidiaries or affiliates thereof (collectively, the "Borrower"), for the purpose of financing or refinancing certain infrastructure and capital improvements and equipment acquisitions related to their solid waste collection and disposal operations, including, for purposes of this hearing, facilities and operations located at 275 EH Bar Rd, Big Lake, Reagan County, TX 76932, in the aggregate maximum stated principal amount of \$9,900,000 (the "Project"). The initial owners and/or operators of the Project will be the Borrower.

The aforementioned public hearing will be conducted by Lee McCormick or his designee. All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Mr. McCormick (telephone: (214) 256-3121; email: lmccormick@cdafinance.com). If a member of the public is having difficulty accessing the telephone conference line, they should contact Paige Abernathy by telephone at (713) 221-1311 or by email at paige.abernathy@bracewell.com for assistance. Any interested persons unable to attend the telephonic public hearing may submit their views in writing to Mr. McCormick at 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by email to the address set forth above prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

FILED at 12:00 P M
Reagan County


APR 16 2020

Terri Curry
County and District Clerk
By _____ Dep